



20<sup>th</sup> March , 2023

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| To,<br>The Manager - Listing Department,<br>BSE Limited,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400 001.<br><b>Scrip Code: 505242</b> | To,<br>The Manager – Listing Department,<br>National Stock Exchange of India Ltd.,<br>Exchange Plaza, Plot No. C/1, G - Block,<br>Bandra-Kurla Complex, Bandra (East),<br>Mumbai - 400 051.<br><b>Symbol: DYNAMATECH</b> |
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Dear Sir / Madam,

**Sub: Intimation with respect to Allotment of 4,50,000 (Four Lakhs and Fifty Thousand) Equity Shares of face value Rs. 10/- each (“Equity Shares”) at a price of Rs. 2,509/- (Two Thousand Five Hundred and Nine Only) including a premium of Rs. 2,499/- (Two Thousand Four Hundred and Ninety Nine Only) per Equity Share for cash issued on a preferential basis.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our letter dated 10<sup>th</sup> February, 2023, we, Dynamatic Technologies Limited (“Company”) would like to inform that pursuant to receipt of approval of shareholders on 9<sup>th</sup> March 2023, the Board of Directors of the Company, at its meeting held today i.e. 20<sup>th</sup> March , 2023 has approved the allotment of Equity Shares on preferential basis to the below mentioned allottees:

| Sr. No. | Name of the Allottees   | Number of Equity Shares allotted | The price at which the Equity Shares are allotted (in Rs.) | Amount (in Rs.)        |
|---------|---|----------------------------------|--|------------------------|
| 1.      | AL Mehwar Commercial Investments L.L.C. – (NOOSA)                         | 2,50,000                         | 2,509/-  | 62,72,50,000/-         |
| 2.      | Cohesion MK Best Ideas Sub-Trust  | 1,50,000                         | 2,509/-  | 37,63,50,000/-         |
| 3.      | Abakkus Diversified Alpha Fund, Scheme of Abakkus Growth Fund (CAT 3 AIF) | 50,000                           | 2,509/-  | 12,54,50,000/-         |
|         | <b>Total</b>  | <b>4,50,000</b>                  |  | <b>112,90,50,000/-</b> |

Consequent to the said allotment, the Paid up Equity Share Capital of the Company has increased from Rs.63,414,430/- consisting of 63,41,443 Equity Shares of face value Rs. 10/- each to Rs.67,914,430/- consisting of 6,79,14,43 Equity Shares of face value Rs. 10/- each.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities.



Registered Office  
 Dynamatic Technologies Limited  
 JKM Plaza Dynamatic Aerotropolis  
 55 KIADB Aerospace Park  
 Devanahalli Bangalore 562 110 India  
 Tel +91 80 2111 1223 +91 80 2204 0535

[www.dynamics.com](http://www.dynamics.com)

Corporate Identity Number: L72200KA1973PLC002308

**DYNAMATIC TECHNOLOGIES LIMITED**



The Equity Shares will be listed on BSE Limited and the National Stock Exchange of India Limited.

The meeting commenced at IST 12:00 Noon and concluded at IST 12:30PM.

The above is for information and dissemination.

Thanking you,

**Yours Sincerely,  
For Dynamatic Technologies Limited**

*Shivaram V*  
**Shivaram V**

**Designation- Head – Legal, Compliance and Company Secretary  
Membership Number- A19173**



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