



# DYNAMATIC TECHNOLOGIES LIMITED

Regd. Office: Dynamatic Park Peenya, Bangalore - 560 058, India

## Unaudited consolidated financial results of Dynamatic Technologies Limited and its subsidiaries for the quarter / nine months ended 31st December, 2006

(In Rs. Lacs, except per share data)

Sl. No.	Particulars	Quarter ended 31st December		Nine Months ended 31st December		Year ended 31st March (Audited)
		2006	2005	2006	2005	2006
1	Gross Sales	7171.26	5814.38	21170.85	17205.27	23753.59
	Less: Excise Duty	1305.92	914.76	3713.29	2873.19	3914.68
	Net Sales	5865.34	4899.62	17457.56	14332.08	19838.91
2	Other Income	142.44	70.13	382.61	216.30	330.07
3	Total Expenditure:					
	a) (Increase) / Decrease in Stock					
	b) Consumption of raw materials	3618.35	2841.83	10742.65	8324.18	11544.87
	c) Staff Cost	560.84	477.58	1665.83	1400.64	1646.81
	d) Others	756.34	695.41	2461.90	2239.44	3039.50
	<b>Total :</b>	<b>4935.53</b>	<b>4014.82</b>	<b>14870.38</b>	<b>11964.26</b>	<b>16431.18</b>
4	Operating profit (EBITDA) (1+2-3)	1072.25	954.93	2969.79	2584.12	3737.80
5	Interest	178.36	155.79	506.31	461.75	616.63
6	Depreciation	265.21	236.15	772.69	706.84	886.23
7	Profit before taxation and Extraordinary / prior period items(4-5-6)	628.68	562.99	1690.79	1415.53	2234.94
8	Prior Period Depreciation	-	-	-	-	18.71
	Extraordinary Item (Capital Work in progress written off)	-	-	-	-	21.14
9	Profit before Taxation (7-8)	628.68	562.99	1690.79	1415.53	2195.09
10	Provision for taxation - Current	168.16	135.66	462.85	337.42	798.98
	- Deferred	44.11	56.50	111.44	144.86	(12.35)
	- Fringe benefit	5.08	12.73	21.58	28.04	38.18
11	Net Profit (+) / Loss (-) (9-10)	411.33	358.10	1094.92	905.21	1370.28
12	Paid-up equity share capital (Par value Rs.10/- each, fully paid)	419.36	419.36	419.36	419.36	419.36
13	Paid-up equity share capital (Par value Rs.10/- each, fully paid) (Minority interest in subsidiary)	216.01	216.01	216.01	216.01	216.01
14	EPS for the period	8.76	7.56	22.89	18.88	28.84

Principles of consolidation: The financial statements are prepared in accordance with principles and procedures for the preparation and presentation of consolidated financial statements as set out in the accounting standard on Consolidated Financial Statements prescribed by the ICAI.

The adjustment for deferred tax liability / asset for the current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by the Institute of Chartered Accountants of India.

EPS has been calculated as per applicable Accounting Standard after reckoning for the minority interest in the subsidiary JKM Dae Rim Automotive Limited.

Previous period's figures are recast wherever necessary.

### Segment Reporting

(In Rs. Lacs)

Sl. No.	Particulars	Quarter ended 31st December		Nine Months ended 31st December		Year ended 31st March (Audited)
		2006	2005	2006	2005	2006
1	<b>Segment Revenue</b>					
	a) Hydraulics & Precision Eng.	2058.31	1950.43	5988.10	5105.25	7293.06
	b) Aluminium Castings	895.37	548.28	2143.94	1795.77	2430.42
	c) Automobile Components	3896.69	3033.69	11705.06	9367.13	12794.61
	d) Research Farm	10.50	10.50	31.50	31.50	42.01
	<b>Total:</b>	<b>6660.87</b>	<b>5542.90</b>	<b>19868.60</b>	<b>16299.65</b>	<b>22560.10</b>
	Less: Inter Segment revenue	653.09	573.15	2028.43	1751.27	2391.12
	<b>Net Sales and Other Income</b>	<b>6007.78</b>	<b>4969.75</b>	<b>17840.17</b>	<b>14548.38</b>	<b>20168.98</b>
2	<b>Segment Result (Operating Profit)</b>					
	EBITDA					
	a) Hydraulics & Precision Eng.	482.42	392.26	1225.45	1002.56	1377.83
	b) Aluminium Castings	107.69	112.24	316.59	299.88	496.44
	c) Automobile Components	486.18	451.53	1438.20	1285.84	1873.07
	d) Research Farm	(4.04)	(1.10)	(10.45)	(4.16)	(9.54)
	<b>Total:</b>	<b>1072.25</b>	<b>954.93</b>	<b>2969.79</b>	<b>2584.12</b>	<b>3737.80</b>
3	<b>Segment Result (Profit)(+)/ Loss(-) before tax and interest from Segment</b>					
	a) Hydraulics & Precision Eng.	407.67	327.63	1005.70	819.43	1098.58
	b) Aluminium Castings	79.70	89.94	233.84	228.41	396.61
	c) Automobile Components	325.51	304.24	973.51	839.39	1333.47
	d) Research Farm	(5.84)	(3.03)	(15.95)	(9.95)	(16.94)
	<b>Total:</b>	<b>807.04</b>	<b>718.78</b>	<b>2197.10</b>	<b>1877.28</b>	<b>2811.72</b>
	Less: Interest	178.36	155.79	506.31	461.75	616.63
	<b>Profit before tax</b>	<b>628.68</b>	<b>562.99</b>	<b>1690.79</b>	<b>1415.53</b>	<b>2195.09</b>
4	<b>Capital Employed (Segment Assets - Segment Liabilities):</b>					
	a) Hydraulics & Precision Eng.	3522.58	3158.00	3522.58	3158.00	3344.75
	b) Aluminium Castings	1088.04	904.46	1088.04	904.46	1214.88
	c) Automobile Components	4482.89	3786.53	4482.89	3786.53	3746.83
	d) Research Farm	318.65	324.76	318.65	324.76	324.19
	<b>Total:</b>	<b>9412.16</b>	<b>8173.75</b>	<b>9412.16</b>	<b>8173.75</b>	<b>8630.65</b>

Notes: Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17). Segment Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments based on Consolidation of Parent and its subsidiaries, JKM Dae Rim Automotive Limited and JKM Research Farm Limited.

## Unaudited financial results of Dynamatic Technologies Limited for the quarter / nine months ended 31st December, 2006

(In Rs. Lacs, except per share data)

Sl. No.	Particulars	Quarter ended 31st December,		Nine Months ended 31st December,		Year ended 31st March (Audited)
		2006	2005	2006	2005	2006
1	Gross Sales	3072.92	2693.02	9089.81	7635.50	10689.12
	Less: Excise Duty	414.78	326.21	1197.28	979.09	1356.42
	Net Sales	2658.14	2366.81	7892.53	6656.41	9332.70
2	Other Income	95.54*	131.90*	239.51 <sup>†</sup>	244.61 <sup>†</sup>	390.78
3	Total Expenditure:					
	a) (Increase) / Decrease in Stock					
	b) Consumption of raw materials	1402.12	1157.70	4095.43	3151.59	4515.93
	c) Staff Cost	349.50	307.98	1020.33	903.15	1197.05
	d) Others	422.45	451.43	1505.74	1458.54	1999.33
	<b>Total :</b>	<b>2174.07</b>	<b>1917.11</b>	<b>6621.50</b>	<b>5513.28</b>	<b>7712.31</b>
4	Operating profit (EBITDA) (1+2-3)	579.61	581.60	1510.54	1387.74	2011.17
5	Interest	103.57	91.41	303.38	274.67	353.32
6	Depreciation	102.74	86.93	302.50	254.60	360.48
7	Profit before taxation (4-5-6)	373.30	403.26	904.66	858.47	1297.37
8	Prior period items - depreciation for prior years	-	-	-	-	18.71
9	Provision for taxation - Current	103.29	88.38	251.06	207.66	444.96
	- Deferred	22.40	18.94	56.54	42.71	(58.35)
	- Fringe benefit	1.58	6.23	11.08	16.08	21.68
10	Net Profit (+) / Loss (-) (7-8-9)	246.03	289.71	585.98	592.02	870.37
11	Paid-up equity share capital (Par value Rs.10/- each, fully paid)	419.36	419.36	419.36	419.36	419.36
12	Reserves excluding revaluation reserves	-	-	-	-	2029.25
13	EPS for the period	5.87	6.91	13.98	14.12	20.76
14	Aggregate of Non-Promoter Shareholding: No. of Shares : 17,97,638 Percentage of shareholding: 42.87%					

\* Includes income of Rs. 18 lacs from engineering services.

† Includes dividend income from subsidiary JKM Dae Rim Automotive Ltd of Rs. 87.60 lacs.

‡ Includes income of Rs. 36 lacs from engineering services.

§ Includes dividend income from subsidiary JKM Dae Rim Automotive Ltd of Rs. 116.80 lacs.

### NOTES:

The adjustment for deferred tax liability / asset for the current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by the Institute of Chartered Accountants of India.

EPS has been calculated as per applicable Accounting Standard.

The above results were reviewed by the audit committee and then approved by the Board of Directors at their meeting held on 30th January, 2007 and will be subject to "Limited Review" by the auditors of the Company.

Previous period's figures are recast wherever necessary.

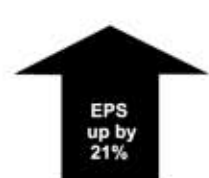
Information on investor complaints pursuant to clause 41 of the listing agreement for the quarter ended 31st December, 2006.

Nature of complaints	Received	Resolved
NIL	NIL	NIL

By order of the Board  
for Dynamatic Technologies Limited

Place : Bangalore  
Date : 30th January, 2007

V. SUNDAR  
PRESIDENT & GROUP CFO



(growth based on consolidated results of nine months ended in 06-07 with corresponding nine months ended in 05-06)



www.dynamics.com  
For clarifications please contact:  
Ms G.Haritha, Company Secretary  
Dynamatic Technologies Limited  
Dynamatic Park Peenya  
Bangalore - 560 058  
Email: haritha@dynamics.net